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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

DAVID BERNEY, individually, and as a shareholder of VERITAS FINANCIAL CORPORATION,

Plaintiffs,

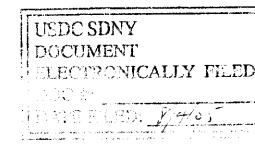
-against-

VERITAS FINANCIAL CORPORATION, EAST COAST VENTURE CAPITAL, INC., BROWN RUDNICK BERLACK ISRAELS, LLP, Individually and as Successor to BERLACK ISRAELS & LIBERMAN, LLP and STUART NEUHAUSER,

Defendants

Index No. 05 CV 0764 (RO)

NOTICE OF DISMISSAL PURSUANT TO FEDERAL RULES OF CIVIL PROCEDURE 41(a)(1)(i)



PLEASE TAKE NOTICE that, no answer or motion for summary judgment having been served by any of the defendants, this action is dismissed by the plaintiff in its entirety, without prejudice, pursuant to Rule 41(a)(1)(i) of the Federal Rules of Civil Procedure.

Dated: New York, New York March 9, 2005

So order

To: Clerk of the Court

Charles A. Stewart III, Esq. 1350 Broadway, Suite 2200 New York, New York 10018 (212) 239-5500 Attorneys for East Coast Venture Capital RAICE PAYKIN & KRIEG LLP

By: /s/ David J. Wolkenstein
By: David J. Wolkenstein
Attorneys for Plaintiffs
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ECF DOCUMENT

I hereby attest and certify that this is a printed copy of a decided to be filed with the United for the District of New York.

Date Price: 3/4/05 #5

By:

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Attorneys for Veritas Financial Corporation

Dana S. Montone, Esq. Brown Rudnick Berlack Israels LLP 120 West 45th Street New York, New York 10036 Attorneys for Berlack Israels and Stuart Neuhauser

CERTIFICATION OF SERVICE

I hereby certify that the following counsel for the parties was served with a copy of this Notice of Dismissal by first class mail, on March 9, 2005.

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Dated: New York, New York March 9, 2005

/s/ David J. Wolkenstein